

OCT 2 8 2021 S.D. SEC. OF STATE Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman Erin E. Willadsen Mae Meierhenry

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

Mark V. Meierhenry (1944-2020)

October 26, 2021

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Volga \$3,700,000 Drinking Water Revenue Borrower Bond, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

City of Volga \$3,700,000 Drinking Water Project Revenue Borrower Bond dated October 15, 2021

PECFIVED

OCT 2 8 2021

S.D.SEC OF STATE

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

City of Volga

2. Designation of issue:

Borrower Bond.

Date of issue:

October 15, 2021

4. Purpose of issue:

Water Tower Construction Project

5. Type of bond:

Tax Exempt.

- 6. Principal amount and denomination of bond: \$3,700,000
- 7. Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15^{th} day of October 2021.

By: Krista Larson

Its: Finance Officer

\$3,700,000 City of Volga Drinking Water Project Revenue Bond, Series 2021

Dated Aug 26, 2021

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2023			174,503.82	174,503.82	174,504	174,50
02/15/2024	\$22,121.56	2.125	19,656.25	41,777.81		
05/15/2024	\$22,239.08	2.125	19,538.73	41,777.81		
08/15/2024	\$22,357.23	2.125	19,420.58	41,777.81		
11/15/2024	\$22,476.00	2.125	19,301.81	41,777.81	167,111	167,11
02/15/2025	\$22,595.40	2.125	19,182.41	41,777.81	10.1111	19.11.
05/15/2025	\$22,715.44	2.125	19,062.37	41,777.81		
08/15/2025	\$22,836.12	2.125	18,941.69	41,777.81		
11/15/2025	\$22,957.43	2.125	18,820.38	41,777.81	167,111	167,11
02/15/2026	\$23,079.40	2.125	18,698.42	41,777.81	107,111	107,11
05/15/2026	\$23,202.00	2.125	18,575.81	41,777.81		
08/15/2026	\$23,325.27	2.125	18,452.55	41,777.81		
11/15/2026	\$23,449.18	2.125	18,328.63	41,777.81	167,111	167,11
02/15/2027	\$23,573.75	2.125	18,204.06	41,777.81	107,111	107,11
05/15/2027		2.125	AND THE RESIDENCE OF THE PARTY			
	\$23,698.99		18,078.82	41,777.81		
08/15/2027	\$23,824.89	2.125	17,952.92	41,777,81	407.443	407.44
11/15/2027	\$23,951.46	2.125	17,826.35	41,777.81	167,111	167,11
02/15/2028	\$24,078.70	2.125	17,699.11	41,777.81	1	
05/15/2028	\$24,206.62	2.125	17,571.19	41,777.81		
08/15/2028	\$24,335.22	2.125	17,442.59	41,777,81	200es 1 20	
11/15/2028	\$24,464.50	2.125	17,313.31	41,777.81	167,111	167,11
02/15/2029	\$24,594.47	2.125	17,183.34	41,777.81		
05/15/2029	\$24,725.13	2.125	17,052.69	41,777.81		
08/15/2029	\$24,856.48	2.125	16,921.33	41,777.81	1	
11/15/2029	\$24,988.53	2.125	16,789.28	41,777.81	167,111	167,1
02/15/2030	\$25,121.28	2.125	16,656.53	41,777.81		
05/15/2030	\$25,254.74	2.125	16,523.07	41,777.81		
08/15/2030	\$25,388.90	2.125	16,388.91	41,777.81		
11/15/2030	\$25,523.78	2.125	16,254.03	41,777.81	167,111	167,11
02/15/2031	\$25,659.38	2.125	16,118.44	41,777.81		0.51.50
05/15/2031	\$25,795.69	2.125	15,982.12	41,777.81		
08/15/2031	\$25,932.73	2.125	15,845.08	41,777.81		
11/15/2031	\$26,070.50	2.125	15,707.31	41,777.81	167,111	167,11
02/15/2032	\$26,209.00	2.125	15,568.81	41,777,81	107,111	107,1
05/15/2032	\$26,348.23	2.125	15,429.58	41,777.81		
08/15/2032	\$26,488.21	2.125	15,289.60	41,777.81		
11/15/2032	\$26,628.93	2.125	15,148.88	41,777.81	167,111	167,1
02/15/2033	\$26,770.39	2.125	15,007.42	41,777.81	107,111	107,1
05/15/2033	\$26,912.61	2.125				
08/15/2033	\$27,055.58		14,865.20	41,777.81		
5317 G3 12 State Of AGAIL		2.125	14,722.23	41,777.81	167 444	467.4
11/15/2033	\$27,199.32	2.125	14,578.49	41,777.81	167,111	167,1
02/15/2034	\$27,343.81	2.125	14,434.00	41,777.81		
05/15/2034	\$27,489.08	2.125	14,288.73	41,777.81	Y.	
08/15/2034	\$27,635.11	2.125	14,142.70	41,777.81		
11/15/2034	\$27,781.92	2,125	13,995.89	41,777.81	167,111	167,1
02/15/2035	\$27,929.52	2.125	13,848.30	41,777.81		
05/15/2035	\$28,077.89	2.125	13,699.92	41,777.81	1	
08/15/2035	\$28,227.06	2.125	13,550.76	41,777.81		
11/15/2035	\$28,377.01	2.125	13,400.80	41,777.81	167,111	167,1
02/15/2036	\$28,527.76	2.125	13,250.05	41,777.81		
05/15/2036	\$28,679.32	2.125	13,098.49	41,777.81		
08/15/2036	\$28,831.68	2.125	12,946.13	41,777.81		
11/15/2036	\$28,984.85	2.125	12,792.97	41,777.81	167,111	167,11
02/15/2037	\$29,138.83	2.125	12,638.98	41,777.81		2000
05/15/2037	\$29,293.63	2.125	12,484.18	41,777.81		
08/15/2037	\$29,449.25	2.125	12,328.56	41,777.81		

11/15/2037	\$29,605.70	2.125	12,172.11	41,777.81	167,111	167,111	
02/15/2038	\$29,762.98	2.125	12,014.83	41,777.81	100,111	107,111	
05/15/2038	\$29,921.09	2.125	11,856.72	41,777.81			
08/15/2038	\$30,080.05	2.125					
11/15/2038			11,697.76	41,777.81	22-21	168	
	\$30,239.85	2.125	11,537.96	41,777,81	167,111	167,111	
02/15/2039	\$30,400.50	2.125	11,377.31	41,777.81			
05/15/2039	\$30,562.00	2.125	11,215.81	41,777.81			
08/15/2039	\$30,724.36	2.125	11,053.45	41,777.81			
11/15/2039	\$30,887.59	2.125	10,890.22	41,777.81	167,111	167,111	
02/15/2040	\$31,051.68	2.125	10,726.13	41,777.81			
05/15/2040	\$31,216.64	2.125	10,561.17	41,777.81			
08/15/2040	\$31,382.48	2.125	10,395.33	41,777.81			
11/15/2040	\$31,549.20	2.125	10,228.61	41,777.81	167,111	167,111	
02/15/2041	\$31,716.80	2.125	10,061.01	41,777.81			
05/15/2041	\$31,885.30	2.125	9,892.51	41,777.81			
08/15/2041	\$32,054.69	2.125	9,723.12	41,777.81	1		
11/15/2041	\$32,224.98	2.125	9,552.83	41,777.81	167,111	167,111	
02/15/2042		2.125			107,111	107,111	
The same of the same of the same of	\$32,396.17	100 170 100 100 100	9,381.64	41,777.81			
05/15/2042	\$32,568.28	2.125	9,209.53	41,777.81			
08/15/2042	\$32,741.30	2.125	9,036.51	41,777.81	2000 3337	452 (1)	
11/15/2042	\$32,915.24	2.125	8,862.58	41,777.81	167,111	167,111	
02/15/2043	\$33,090.10	2.125	8,687.71	41,777.81			
05/15/2043	\$33,265.89	2.125	8,511.92	41,777.81			
08/15/2043	\$33,442.61	2.125	8,335.20	41,777.81			
11/15/2043	\$33,620.28	2.125	8,157.53	41,777.81	167,111	167,111	
02/15/2044	\$33,798.89	2.125	7,978.93	41,777.81		10 C 1 1 2 2 1 5 1	
05/15/2044	\$33,978.44	2.125	7,799.37	41,777.81			
08/15/2044	\$34,158.95	2.125	7,618.86	41,777.81			
11/15/2044	\$34,340.42	2.125	7,437.39	41,777.81	167,111	167,111	
02/15/2045			The state of the s		107,111	107,111	
	\$34,522.86	2.125	7,254.96	41,777.81			
05/15/2045	\$34,706.26	2.125	7,071.55	41,777.81			
08/15/2045	\$34,890.64	2.125	6,887.18	41,777.81	NUMBER OF STREET	× =	
11/15/2045	\$35,075.99	2.125	6,701.82	41,777.81	167,111	167,111	
02/15/2046	\$35,262.33	2.125	6,515.48	41,777.81			
05/15/2046	\$35,449.66	2.125	6,328.15	41,777.81			
08/15/2046	\$35,637.99	2.125	6,139.82	41,777.81			
11/15/2046	\$35,827.32	2.125	5,950.49	41,777.81	167,111	167,111	
02/15/2047	\$36,017.65	2.125	5,760.16	41,777.81	4.00	7.5.2.2.5.0.0	
05/15/2047	\$36,208.99	2.125	5,568.82	41,777.81			
08/15/2047	\$36,401.35	2.125	5,376.46	41,777.81			
11/15/2047	\$36,594.74	2.125	5,183.08	41,777.81	167 111	367 444	
	\$36,789.15	The second secon	40 N 1 C 1 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C		167,111	167,111	
02/15/2048		2.125	4,988.67	41,777.81			
05/15/2048	\$36,984.59	2.125	4,793.22	41,777.81	P	1	
08/15/2048	\$37,181.07	2.125	4,596.74	41,777.81	400		
11/15/2048	\$37,378.59	2.125	4,399.22	41,777.81	167,111	167,111	
02/15/2049	\$37,577.17	2.125	4,200.64	41,777.81			
05/15/2049	\$37,776.80	2.125	4,001.02	41,777.81			
08/15/2049	\$37,977.48	2.125	3,800.33	41,777.81			
11/15/2049	\$38,179.24	2.125	3,598.57	41,777.81	167,111	167,111	
02/15/2050	\$38,382.07	2.125	3,395.74	41,777.81	5 SE-75 # SUE SE		
05/15/2050	\$38,585.97	2.125	3,191.84	41,777.81			
08/15/2050	\$38,790.96	2.125	2,986.85	41,777.81		1	
11/15/2050	\$38,997.04	2.125			167 111	167 111	
			2,780.77	41,777.81	167,111	167,111	
02/15/2051	\$39,204.21	2.125	2,573.60	41,777.81			
05/15/2051	\$39,412.48	2.125	2,365.33	41,777.81			
08/15/2051	\$39,621.86	2.125	2,155.95	41,777.81		G-22-207-107-107	
11/15/2051	\$39,832.35	2.125	1,945.46	41,777.81	167,111	167,111	
02/15/2052	\$40,043.96	2.125	1,733.85	41,777.81			
05/15/2052	\$40,256.69	2.125	1,521.12	41,777.81			
08/15/2052	\$40,470.56	2.125	1,307.25	41,777.81			
11/15/2052	\$40,685.56	2.125	1,092.25	41,777.81	167,111	167,111	
02/15/2053	\$40,901.70	2.125	876.11	41,777.81		(Cr (Se) (Pro.) (S)	
05/15/2053	\$41,118.99	2.125	658.82	41,777.81			
	1.25			A THE SECOND STATE OF	1	-1	

08/15/2053 11/15/2053	\$41,337.43 \$41,557.04	2.125 2.125	440.38 220.77	41,777.81 41,777.81	167,111	167,111
	\$3,700,000.00		\$1,487,841.16	\$5,187,841.16	\$5,187,841	\$5 187 841